Smart Apps for the Mobile Texas Lawyer

Wesley G. Lotz Fulkerson Lotz LLP December 3, 2015

HBA Law Practice Management Section

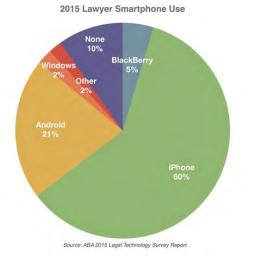


www.fulkersonlotz.com

Smart Phone Statistics

ABA Legal Technology Survey (2015)

- 90% of lawyers have a smart phone
- 20% of lawyers practice from home
- 60% of attorneys use an iPhone
- 40% of attorneys use an iPad
- 21% use an Android device



App Overload [source: Statista]

- 1.5 million Apple Store Apps.
- 1.6 million Google/Android Apps.
- More than 1,000 new apps per day are being added.
- Hundreds of "best apps" articles and blogs.

Most Used Apps Lawyers [source: iphone J.D.]

Top App Downloads					
Legal-Specific Apps	_	General Business Apps			
Fastcase	37%	LinkedIn	68%		
WestlawNext	34%	Dropbox	65%		
Legal Dictionary	22%	Evernote	38%		
Lexis Advance	14%	DocsToGo	21%		
TrialPad	8%	GoodReader	20%		



Mobile Applications

- Legal Research
- Court/Judge Information
- Dockets
- Law Dictionary
- Calculate Deadlines
- Take Notes
- Scan Documents
- Share Files

- Paperless Depositions
- Digital Signatures
- Create Timelines
- Arbitration
- Settlement
- Jury Selection
- Trial Presentation

1. FastCase

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- Free Legal Research.
- Free for all State Bar of Texas Members
- ➢ Iphone, iPad and Android.
- Search cases and statutes using keyword, natural and boolean searches by jurisdiction and date.
- Relevance score, citation history, and authority check.
- Full text of Texas codes and statutes.
- Firms < 10 lawyers get nationwide coverage.
- Firms > 10 lawyers get Texas Plan.
- Updated Jan. 2015.
- Mobile Sync: login to <u>www.texasbar.com</u>, go to Fast Case, Options, Mobile Sync, link your email/password.
- Desktop version includes better visualization tools.

2. Casemaker

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- Free Legal Research.
- Free for all State Bar of Texas Members.
- iPhone, iPad, and iPod touch; Android
- Login with Texas bar number/password.
- Case law and statutes for Texas and all 50 states
- Search by keyword, cite, party, docket number.
- Email and save cases.
- Texas content: TRCP, TRAP, TRE, Disciplinary Rules, Constitution, Administrative Code, AG opinions, and more

- Federal content: US Code, CFR, FRCP, FRAP, FRE, FRBP, etc.
- Simple, user-friendly mobile interface for basic searches – useful to find a case or run a natural language search.
- For comparison with Fast Case, see Texas Bar Journal, Sept. 2014, p. 700-701, vol. 7, no. 8 (or access the link on p..

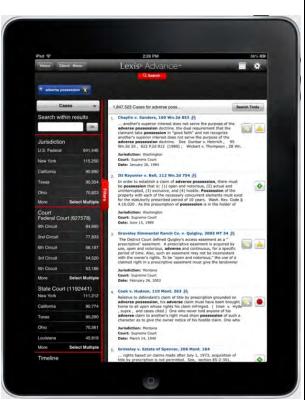


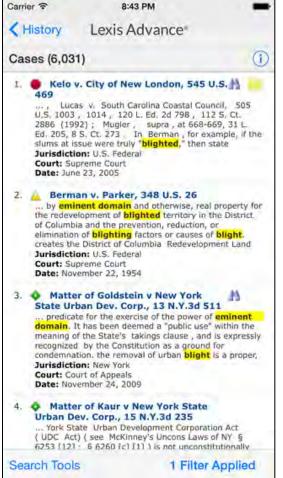
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- Paid Legal Research
- (Westlaw Subscription)
- iPad and Android.
 - Mobile app includes the same Westlaw Next content including Search, Key Cite, Folders, History, Dockets, Alerts.
 - Email, print, save to folders, save search results offline
 - iPhone app coming in 2016.
 - Vendor slides with more information on Westlaw and ProView Texas content at the end of the presentation.

4. Lexis Advance & CourtLink



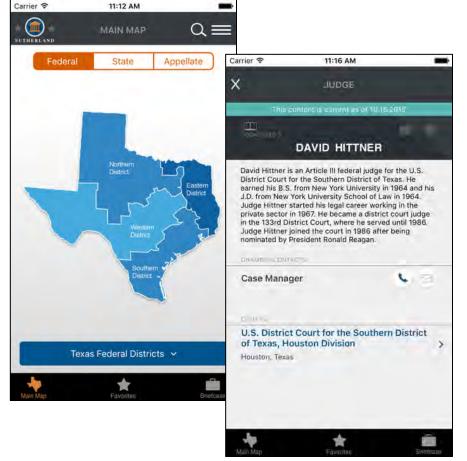


Paid Legal Research
 (Lexis Subscription)
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- Lexis Advance app includes Search, Shepard's, alerts, and more.
- Recent enhancements: TouchID sign in, Copy with Cite function.
- Awards from eWeek and Consumer Electronics Association.
- Updated Nov. 15, 2015.
- Texas Practice Materials on Lexis listed at the end of the presentation.



5. Texas Open Courts



- **Texas** Court Directory \geq
- App Store, Google Play, Amazon Apps
- New app launched in Nov. • App does not 2015.
- User-friendly info on district courts & court of appeals• App by
- Judge biographies
- Search by judge name, district, court, or county
- Court address and contacts for clerk and case manager

- Interactive map
- cover county
- courts or magistrate judges.
- Sutherland

6. Pacer Monitor

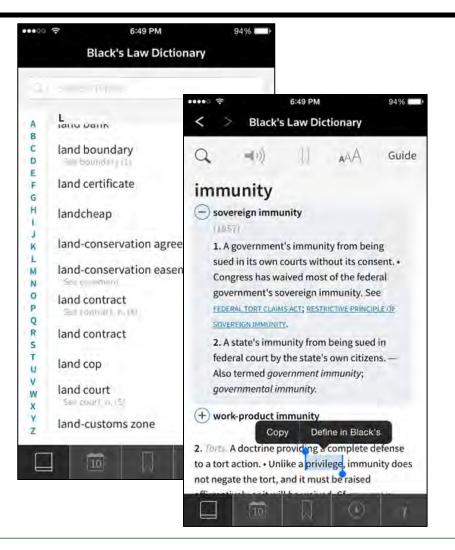


- Federal Dockets
- Free (PACER charges apply)
- Apple and Android
 - User-friendly PACER interface for mobile access to Federal District Court and Bankruptcy Court dockets and filings.
 - After PACER info is entered, you can login using Linked In instead of having to memorize PACER login credentials
 - Save favorite cases, or browse new cases from court list.
 - Download from PACER, view new filings, and email filings.
 - Alternative to DkT app (login problems since IOS update).

FULKERSON

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7. Blacks Law Dictionary



FULKERSON

- Legal Dictionary: \$54.99
- IOS devices only: iPhone and Ipad
- 10th edition (released Apr. 2015).
- Over 50,000 terms.
- Keyword searchable.
- Definitions and content accessible offline.
- Other free/low cost dictionary apps include: Law Lexicon, Law Dictionary, Legal Dictionary by Farlex, Legal Terms, but they have less coverage than Black's.
- Vendor slide from Thompson Reuters can be found at the end of this presentation.

8. Texas Legal Code

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Auxiliary Water Laws	Sec. 24.005. Notice To Vacate F Filing Eviction Suit	Sec. 24.005. NOTICE TO VACATE PRIOR TO FILING EVICTION SUIT. (a) If the occupant is a		
Business Organizations C	Sec. 24.0051. Procedures Appli Suit To Evict And Recover Unpa	tenant under a written lease or oral rental agreement, the landlord must give a tenant who defaults or holds over beyond the end of the		
Business And Commerce	Sec, 24.0052. Tenant Appeal Or Affidavit	rental term or renewal period at least three days written notice to vacate the premises before the		
Civil Practice And Remedi	Sec. 24.0053. Payment Of Rent Appeal Of Eviction	landlord files a forcible detainer suit, unless the parties have contracted for a shorter or longer		
Code Of Criminal Procedu	Sec. 24.0054. Tenant's Failure T Rent During Appeal	notice period in a written lease or agreement. A landlord who files a forcible detainer suit on grounds that the tenant is holding over beyond		
Education Code	Sec. 24.006. Attorney's Fees Ar Of Suit	the end of the rental term or renewal period also comply with the tenancy termination		
Election Code	Sec. 24.0061. Writ Of Possessio	requirements of Section 91.001. (b) If the occupant is a tenant at will or by sufferance, the landlord must give the tenant at		
Estates Code	Sec. 24.0062. Warehouseman's	least three days' written notice to vacate before the landlord files a forcible detainer suit unless		
< ~	Sec. 24.007. Appeal	the parties have contracted for a shorter or longer notice period in a written lease or agreement. If a building is purchased at a tax		
l		foreclosure sale or a trustee's foreclosure sale		

- Free Texas Statutes
- App Store and Google
 - App Store: Texas Legal Code: Search the Law by Coonley & Associates
 - Google: Texas Legal Code: Law Search by Comprehensive Legal Marketing)
 - Texas statutes only
 - Search Texas statutes using keywords or browse by code, chapter and section
 - New app released April/May 2015
 - Alternatives: Web access to statutes (www.statutes.legis.state.tx.us), TX Legal State Bar Law & Technology section app, or TX Laws: Texas Constitution and Statutes Codes Rules by NTV

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9. TX Legal – State Bar of Texas **Computer & Technology Section**

LawBox

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Title			
Rule 50 : Judgment as a Matter of Law in a Jury Trial; Related Motion for a New Trial; Conditional Ruling			
Rule 62.1 : Indicative Ruling on a Motion for Relief That is Barred by a Pending Appeal			
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Rule 4 : Summons the time allowed by RULE 4(m) and must furgi. cet to service under RULE 4(e), (f), or (h) h cet to service under RULE 4(h), to an officer Rule 5 : Serving and Filing Pleadings and Other Papers neral. Unless these RULES provide otherwise dets otherwise under RULE 5(c) because there wise(D) a written MOTION, except one that m			
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Index

Annotations

- Texas Statutes (Included with Law \succ & Technology Section Membership (\$25)
- iPhone and iPad >
 - Direct link to Google Scholar (free case law research) and other legal resources
 - Full text (offline access) of:
 - Texas State Laws and Codes
 - Texas Constitution
 - Resources grouped by subject i.e. bankruptcy, business, civil litigation, Federal rules, Texas Rules, computer law, criminal, family, government, intellectual property, labor, wills/trusts.
 - Search, bookmark, email and print.



10. Docket Law

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- Calendaring app (free)
- ➢ iPhone, iPad, IOS
 - App calculates dates and deadlines under Federal Rules
 - Also includes a date calculator (number of days from event)
 - Updated May 2015.
 - Alternative: O'Connor's Deadline Calculator (Slide Rule Version)



11. Agile Law

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- iPad and Android devices
- Flat fee: \$100/deposition + \$1/revealed exhibit
- "Best Mobile Tool" (Innovation Award, 2015, Legal Technology News).
- Eliminates the need for paper exhibits
- Synchronized display the attorney and witness see the same exhibit on a tablet or laptop instead of using multiple paper copies.
- Ability to zoom, mark, and annotate
- Additional slides provided by Agile Law at end.
- <u>www.agilelaw.com</u>



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Paperless Depositions

- Monthly subscription: \$100/user per month (12 months = \$1200/user)
- Paperless Deposition Software also marketed for witness prep, hearings, arbitrations or trial.
- eDepoze rebranded under the name "Lexcity"
- eDepoze provided additional slides at the end of this presentation.
- <u>www.eDepoze.com/lexcity</u>

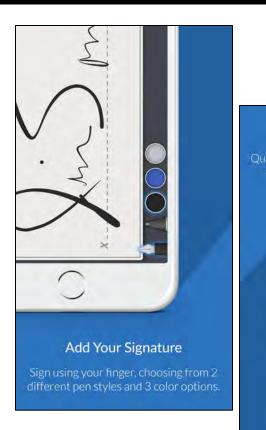


13. iJuror

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- Jury Selection
- \$14.99 iPad, Android
 - Top selling juror selection app since 2010.
 - Tap seats to add juror names and numbers (get courtroom seating chart in advance).
 - Customize voir dire questions.
 - Transfer demographic info from jury cards.
 - Color-code jurors (green red, yellow) with note section to track juror responses.
 - Social media integration.
 - Alternatives: iJury; Jury Pad.

14. CudaSign



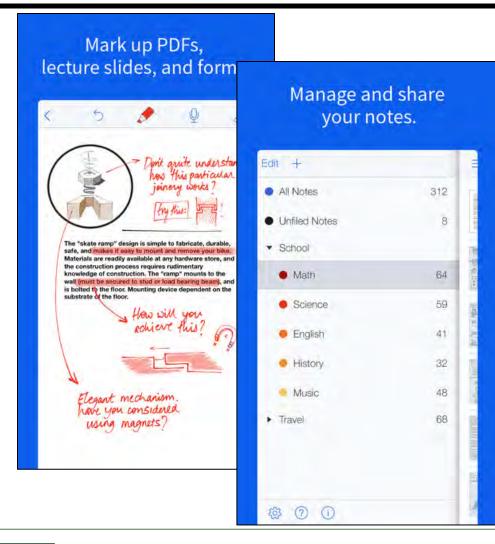


Digital Signatures

- Free version (up to 5 docs/month)
- Paid version (\$1/user/month)
 - Download PDF, Word docs from email, Dropbox, camera.
 - Sign using your finger (tablet or smart phone).
 - Email, save, audit trail, can be used for Rule 11 agreements.
 - Top-ranked signature app; 50% of Fortune 500; Best of 2014 award.
 - Alternatives: DocuSign (\$20/mo. PRO), HelloSign (\$13/mo -PRO), Adobe e-sign (\$9.99/mo. PRO) and many more signature apps.
 - Tex. Bus. & Comm. Code 322.007(d): "If a law requires a signature, an electronic signature satisfies the law."



15. Notability

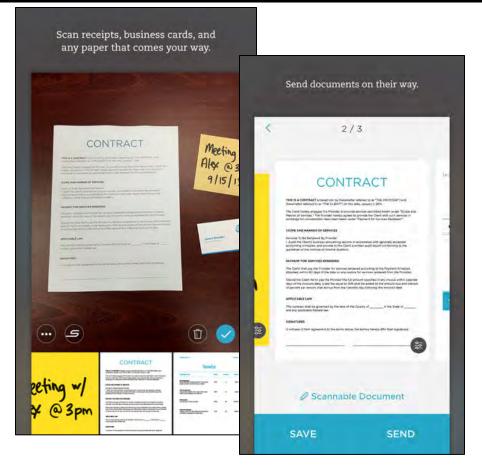


> Notes

- iPad/iPhone \$5.99
- User-friendly note-taking app
- Multi-color text and highlights
- Type or draw with your finger
- Bold, underline, italicize text, and other word processing functions.
- Organize notes in folders.
- Updated Nov. 2015.
- Alternatives: MS Word, Notes



16. Scannable



Scanning

- Free, Apple iOS devices
 - Scan documents.
 - Scan business cards.
 - Rotate, crop, and adjust images.
 - Save or email scanned documents.
 - Integrates with Evernote.
 - Alternatives : Scanbot (pro version \$4.99 iOS/Android), Tiny Scanner (pro version \$4.99, iOS, Android).



17. Timeline – Read Write Think

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Timelines

- > Free, iOS
- <u>Create basic timelines</u>
- <u>By date, event, or time.</u>
- Insert text, dates, and photos.
- Drag, drop, and re-arrange using your finger.
- Save or email timelines (PDF)
- Web version also available.
- Alternative: Timeline 3D (\$9.99).



18. Arbitration Handbook

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- Arbitration Resources
- Free, Apple iOS devices
- New app: Aug. 2015 (Covington).

>

- Arbitration rules for AAA, CPR, ICC, JAMS, ICDR, ICSID, LCIA, CIArb, and other arbitral forums
- National arbitration laws and treaties for more than 20 countries
- Model arbitration clauses
- Rules bookmarked and searchable for ease of reference

19. Picture it Settled



- Settlement Offer Tracking
 Free, iOS, Android, Web
 - Track settlement offers.
 - Match last dollar, percentage moves, or 50% of last move.
 - Predict future settlement moves
 - App not updated since 2014.
 - Website version (www.pictureitsettled.com) has better tools:
 (1) settlement offer planning to get to your final target; and
 (2) high, medium, low, zero probability calculator to assess expected value
 - Alternatives: Use Excel or record settlement offers on notepad



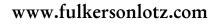
20. Trial Pad



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- Trial presentation
- \$129.99 (previously \$89.99)
 - Courtroom presentation for iPad.
 - Updated July 2015.
 - Rated "Best Trial Presentation App" by Litigation World.
 - Features: Zoom, highlight text, compare two documents side-by-side, play video clips, add exhibit stickers.
 - Case and witness folders to organize reports, photos, timelines, complaint, direct and cross outline, and more.
 - Alternative: Exhibit View (\$89.99)



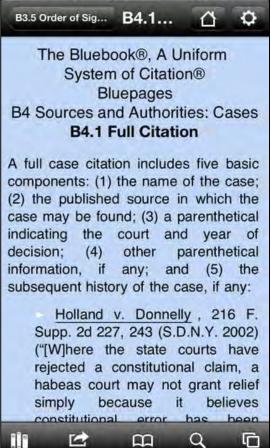
21. Rulebook

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 - Updated Nov. 2014.



22. ShareFile

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 - Give Arbitrators exhibits on iPad instead of paper
 - Other Alternatives: Box(\$15/mo.). Hightail (\$15/mo.), SpiderOak (\$25/mo.), Egnyte (\$15/mo.), Apple iCloud (\$9.99/mo.).



How to Find New Legal Apps

- 1) 40 articles on "Best Apps for Lawyers" (top lists from prior years) have been saved to Dropbox and can be accessed at the following link: <u>http://tinyurl.com/pnkp48s</u>
- 2) Check Lawyer App blogs for latest and greatest apps :
 - <u>www.iphonejd.com</u>
 - <u>www.thedroidlawyer.com</u>
 - <u>law.wisc.libguides.com/</u>
- 3) Watch for "new app" presentations every year at:
 - ABA Techshow
 - State Bar Conference
 - Harris County Bench/Bar Conference
 - Google "60 Apps in 60 Minutes" for "lawyers"



Questions, Comments Share Your Favorite App

Wesley Lotz wlotz@fulkersonlotz.com

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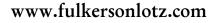
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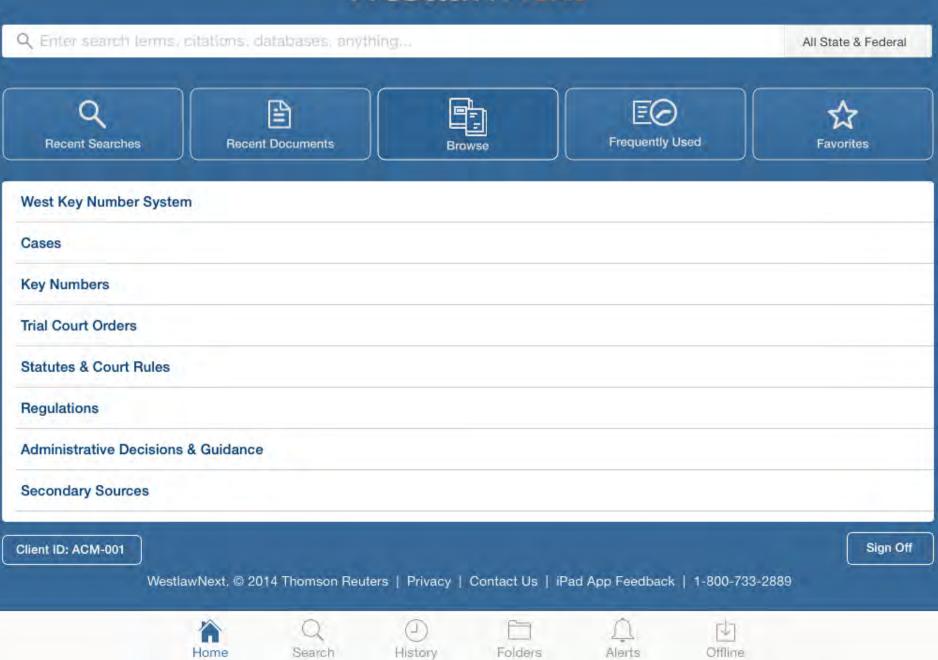


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- Synchronized with your workflow
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 - Recent searches populate in the search bar.
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 - *The Recorder* Best of the Recorder Survey (2015, 2014, 2013).
 - New York Law Journal Reader Rankings (2014, 2013, 2012).

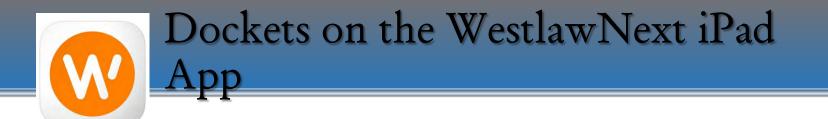


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	Trial Court Orders Statutes	50 55		LABOR AND EMPLOYMENT - Benefit Plans. Abuse of d insurer's denial of long term disability benefits under ERIS		,	
	Regulations Administrative Decisions & Guidance Practical Law	52 10,000 0		For an ERISA plan to grant plan administrator discret standard of review from the default of de novo to the more is sufficient that the ERISA plan grant the administrator determine eligibility for benefits and to construe ambiguou terms; it is not sufficient if the plan merely identifies the d tasks. Employee Retirement Income Security Act of 197- 1001 et seq	e lenient abuse of discretion the right, duty, and power us language or interpret pl ecision-maker and lists its	to lan	
	Secondary Sources Forms Briefs	1,148 19 439		When a decision by an ERISA plan administrator utter procedures, the administrator is not exercising discretion and its decision should be subject to de novo review; this administrator flagrantly violates the claims procedure. If Security Act of 1974, § 2 et seq., 29 U.S.C.A. § 1001 et a	nary powers under the pla occurs when the plan Employee Retirement Inco	in,	
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	Expert Materials	10,000	LABOR AND EMPLOYMENT - Benefit Plans. State statute governing effect of on designation of beneficiaries was preempted by ERISA				



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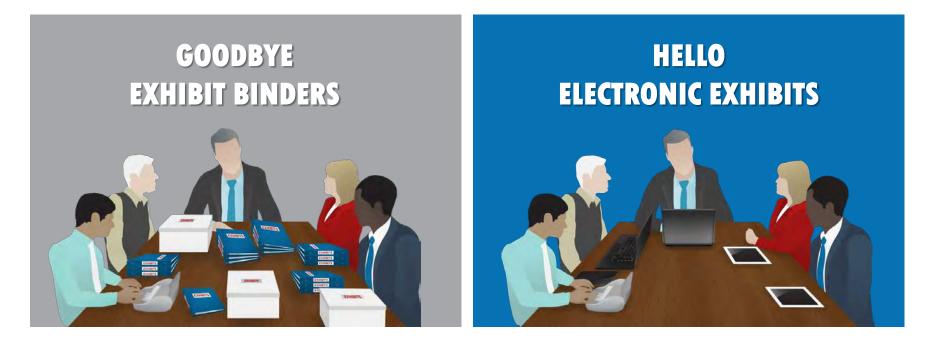


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